

CONSENT LETTER FROM THE REGISTRAR TO THE OFFER

Date: December 23, 2022

To

The Board of Directors
Ratnaveer Precision Engineering Limited
E-77 GIDC, Savli Manjusar,
Dist Baroda Gujarat 391775 India

Unistone Capital Private Limited
A/305, Dynasty Business Park, Andheri Kurla Road,
Andheri East, Mumbai-400059, Maharashtra, India

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Ratnaveer Precision Engineering Limited ("Company") (referred to as the "Issue").

We, **Link Intime India Private Limited**, the undersigned, hereby consent to act as Registrar to the Issue of Equity Shares and to our name being inserted as Registrar to the Issue in the draft red herring prospectus ("DRHP") to be filed with the Securities and Exchange Board of India ("SEBI") and the BSE Limited and National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") to be filed with the Registrar of Companies, Ahmedabad ("RoC"), SEBI, the Stock Exchanges, as applicable (collectively referred to as the "Offer Documents"), and any other document to be filed in respect of the proposed Issue.

The following details with respect to us may be disclosed:

Name: Link Intime India Private Limited
Address: C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India
Telephone: +91 810 811 4949
Facsimile: +91 22 4918 6195
Email: ratnaveerprecision.ipo@linkintime.co.in
Website: www.linkintime.co.in
Investor Grievance ID: ratnaveerprecision.ipo@linkintime.co.in
Contact Person: Shanti Gopalkrishnan
SEBI Registration Number: INR000004058

We confirm that we are registered with SEBI as a Registrar to the Issue and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We further confirm that the above information in relation to us is true and correct.



Further, except as disclosed below, as on the date of the DRHP, we confirm that we and our associates do not hold any Equity Shares of the Company.

We confirm that we will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue and to assist the Book Running Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Yours faithfully,

For and on behalf of Link Intime India Private Limited

Authorised Signatory

Name: Dnyanesh Gharote

Designation: Vice President

Place: Mumbai


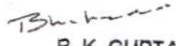
Encl.: As above

CC to:

Book Running Lead Manager to the Issue
Unistone Capital Private Limited
305, A Wing, Dynasty Business Park,
Andheri - Kurla Road,
Andheri (East), Mumbai - 400 059
India

Legal counsel to the Issue
Alliance Law 801,
8th Floor, Raheja Centre,
Free Press Journal Road,
Nariman Point,
Mumbai – 400 021.

Annexure A

<p>निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता</p>	<p>फॉर्म B FORM B</p>	<p>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</p>
<p>भारतीय प्रतिभूति और विनियम बोर्ड</p>		
<p>SECURITIES AND EXCHANGE BOARD OF INDIA</p>		
<p>[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993</p>		
<p>(Registrars to an issue and Share transfer agents) Regulations, 1993</p>		
<p>(विनियम 8) (Regulation 8)</p>		
<p>001372</p>	<p>Regulation 8A</p>	
<p>रजिस्ट्रीकरण का प्रमाणपत्र</p>		
<p>CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION</p>		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p>		
<p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>LINK INTIME INDIA PVT. LTD. C-13, KANTILAL MAGANLAL INDUSTRIAL ESTATE PANNALAL SILK MILLS COMPOUND L.B.S. MARG, BHANDUP (WEST) MUMBAI 400 078</p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उक्तमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p>		
<p>as registrars to an issue and share transfer agent in Category I/registrars to an issue/share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड INR000004058</p>		
<p>III. Registration Code for the registrar to an issue and share transfer agent is INR000004058</p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिवान्य है।</p>		
<p>III. Unless renewed, the certificate of registration is valid from</p>		
<p>MUMBAI</p>		<p>आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India</p>
<p>स्थान Place</p>	<p>JULY 15, 2014</p>	<p> B.K. GUPTA</p>
<p>तारीख Date</p>	<p>प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory</p>	
<p>*ओ लागू न हो उसे काट दें। *Delete whichever is not applicable</p>		



Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Issue is true and correct:

Registration Number	INR000004058
Date of registration/ Renewal of registration	15.07.2014
Date of expiry of registration	N.A
If applied for renewal, date of application	N.A
Any communication from SEBI prohibiting Link Intime India Private Limited the entity from acting as the intermediary	None
Any enquiry/ investigation being conducted by SEBI	None
Details of any penalty imposed by SEBI	Permanent Registration / 05.05.2023

